

**NOTICE OF INTENTION TO ISSUE
CITY OF BEEVILLE, TEXAS COMBINATION TAX AND
REVENUE CERTIFICATES OF OBLIGATION, SERIES 2021**

The City of Beeville (the "City") does hereby give notice of intention to issue Combination Tax and Revenue Certificates of Obligation, Series 2021, (the "Series 2021 Certificates"), in one or more series, in the maximum principal amount not to exceed \$7,500,000, for paying all or a portion of the City's contractual obligations incurred for the purpose of (a) constructing, installing and acquiring additions, extensions and improvements to the City's waterworks and sewer system, including but not limited to, improvements to the Moore Street Waste Water Treatment Plant and to the Chase Field waste water treatment facilities; and (b) paying fiscal and engineering fees in connection with such projects. The City proposes to provide for the payment of such Series 2021 Certificates from the levy and collection of ad valorem taxes in the City as provided by law and from a lien on and pledge of "Surplus Revenues", if any, received by the City from the ownership and operation of the City's waterworks and sanitary sewer system. The City has outstanding debt obligations that it pays from ad valorem taxes in the amount of \$6,981,500 and the principal and interest required to pay these debt obligations on time and in full is \$7,963,809. The estimated combined principal and interest required to pay the Series 2021 Certificates on time and in full is \$9,641,249, the estimated interest rate for the Series 2021 Certificates is 2.39%, and the maximum maturity date of the Series 2021 Certificates is August 15, 2041. The prior statements regarding currently outstanding debt obligations of the City do not include debt that the City has designated as self-supporting and payable from revenues other than ad valorem taxes, if any. The City Council intends to consider for passage an Ordinance authorizing the issuance of City of Beeville, Texas Combination Tax and Revenue Certificates of Obligation, Series 2021, at a Regular Meeting to be held at 6:00 p.m. on June 22, 2021, at the John C. Fulghum Event Center, 111 E. Corpus Christi Street, Beeville, Texas 78102.

/s/Francisco Dominguez, Jr.
Mayor
City of Beeville, Texas