

**Texas Comptroller's Annual Local Debt Report**

Fill in the cells in column B that correspond with the requested information. (\*) indicates required information.

<b>Entity Information</b>	
Political Subdivision Name*:	City of Beeville
Political Subdivision Type*:	City
If "other", please specify	
Reporting Fiscal Year*:	2018
Fiscal Year Start (MM/DD/YYYY)*:	10/1/2017
Fiscal Year End (auto):	9/30/2018
Political Subdivision Website, if applicable:	www.beevilletx.org
Political Subdivision Telephone*:	361-358-4641
Political Subdivision Email, if applicable:	finance.director@beevilletx.org
Does the Political Subdivision have any reportable debt?*	Yes

<b>Contact Information</b>	
Contact Name*:	Kristine Horton
Contact Title*:	Director of Finance
Contact Phone*:	361-358-4641 ext. 250
Contact Email:	kristine.horton@beevilletx.org
Physical Address, Line 1*:	400 N. Washington St.
Physical Address, Line 2:	
City*:	Beeville
Zip*:	78102
County*:	Bee
Is the entity's physical and mailing address the same?*	Yes
Mailing Address, Line 1:	
Mailing Address, Line 2:	
Mailing City:	
Mailing Zip:	
Mailing County:	

End of Worksheet

**Texas Comptroller's Annual Local Debt Report**

<b>Entity Information (Auto)</b>	
Political Subdivision Name:	City of Beeville
Reporting Fiscal Year:	2018

**Directions:** Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Repo

**Individual Debt Obligations (click column titles for more information)**

<b>Outstanding debt obligation*</b>	<b>If debt is conduit or component debt, enter related entity name:</b>	<b>Principal issued*</b>	<b>Principal outstanding*</b>	<b>Combined principal and interest required to pay each outstanding debt obligation on time and in full*</b>
Combination Tax & Rev-2003 Series		\$ 550,000	\$ -	\$ -
Combination Tax & Rev-2008 Series		\$ 210,000	\$ -	\$ -
Combination Tax & Rev-2018 Series		\$ 2,000,000	\$ 1,346,000	\$ 1,555,792
Combination Tax & Rev-2014 Series		\$ 1,630,000	\$ 1,370,000	\$ 1,856,050
Tax Notes-2015 Series		\$ 250,000	\$ 104,000	\$ 106,668
Certificates of Obligation-2016 Series (DWSRF)		\$ 3,300,000	\$ 2,990,000	\$ 3,373,679
Sales Tax Revenue Bonds-2011 Taxable Series	Beeville Economic Improvement Corporation	\$ 3,500,000	\$ 2,063,000	\$ 2,377,036
2011 Loan Series-#157057000		\$ 976,000	\$ 321,685	\$ 339,931
General Obligation Bonds, Series 2016 (SWIFT)		\$ 4,500,000	\$ 4,080,000	\$ 4,776,300
Sales Tax Revenue Bonds-2017 Taxable Series	Beeville Economic Improvement Corporation	\$ 1,300,000	\$ 1,190,000	\$ 1,328,967

' column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete.  
 rtable Debt" in the first cell below the column title in column A.

<b>Final maturity date* (MM/DD/YYYY)</b>	<b>Is the debt secured in any way by ad valorem taxes?*</b>	<b>Total proceeds received*</b>	<b>Proceeds spent*</b>	<b>Proceeds unspent*</b>	<b>Official stated purpose for which the debt obligation was authorized*</b>
2/15/2018	No	\$ 543,327	\$ 543,327	\$ -	renovations and improvements to the City's Civic Center and the payment of professional services related to the construction and financing of the aforementioned project. (Last Payment was made on February 15, 2018)
2/15/2018	Yes	\$ 204,750	\$ 204,750	\$ -	USDA Loan to purchase Fire Truck. (Last Payment was made on February 15, 2018)
2/15/2023	Yes	\$ 1,958,000	\$ 1,958,000	\$ -	the City to make improvements and extensions to the City's waterworks and sewer system and pay for professional services rendered in connection. Bond was refinanced in 2018. (Former 2008-A Series)
8/15/2034	Yes	\$ 1,565,136	\$ 1,442,432	\$ 122,704	to improve and extend the City's waterworks and sewer system; acquire, design, construct, improve and equip municipal buildings, to wit: repair or replace the City Hall roof, improve, renovate and equip City Hall restrooms, improve and extend existing vehicle doors at the City's fire station, and construct, renovate and equip the City's municipal complex and City Hall for the relocation of various City departments from City Hall to the City's municipal complex and pay fiscal and engineering fees in connection with such projects.
8/15/2020	Yes	\$ 241,375	\$ 241,375	\$ -	for the construction of any public work; and for the purchase of materials, supplies, equipment, machinery, buildings, lands and rights-of-way for the City's authorized needs and purposes.
2/15/2036	No	\$ 3,166,384	\$ 147,940	\$ 3,018,444	constructing, installing and acquiring additions, extensions and improvements to the City's water system and for paying professional services for legal, fiscal, and engineering fees in connection with this project.
8/15/2026	No	\$ 3,428,000	\$ 3,428,000	\$ -	for the purpose of providing funds to the City of Beeville, Texas to finance the acquisition, construction and equipping by the City of various park improvements for and throughout the City, including improving and equipping municipal athletic fields, and for paying the costs of issuing the bonds.
12/19/2021	Yes	\$ 976,000	\$ 976,000	\$ -	to purchase a Ladder Truck
8/15/2036	Yes	\$ 4,412,000	\$ 533,968	\$ 3,878,032	to construct, improve, extend, and equip the City's waterworks and sewer system, including the acquisitions of land and construction of water wells, water storage facilities and other water related improvements at chase field industrial complex and (2) pay costs of issuance
8/15/2027	No	\$ 1,252,000	\$ 1,252,000	\$ -	for the purpose of providing funds to the City of Beeville, Texas to finance equipment for and improvements to certain of its public park facilities, including improvements to ball fields, a swimming pool, a recreation center facility, and related road, water and sewer improvements, and other related improvements that enhance any of the aforesaid public park facilities, and for paying the costs of issuing the series 2017 bonds
				\$ -	

Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of repayment source	Optional: Comments or additional information per individual debt obligation
Yes	(select)	A-	(select)	(select)		Repayment is funded through HOT funds Hotel-Motel Tax received	
No	[REDACTED]					Repayment is funded solely through ad-valorem tax	
No						Repayment is funded through ad-valorem tax and Utility Fund Revenues	
Yes		A-				Repayment is funded through ad-valorem tax and Utility Fund Revenues	
No	[REDACTED]					Repayment is funded through ad-valorem tax and Utility Fund Revenues	
No						Repayment is funded through Utility Fund Revenues	
No						Repayment is funded through Sales Tax revenue received	
No						Repayment is funded solely through ad-valorem tax	
No						Repayment is funded through ad-valorem tax and Utility Fund Revenues	
No						Repayment is funded through Sales Tax revenue received	

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<b>Entity Information (Auto)</b>	
Political Subdivision Name:	City of Beeville
Reporting Fiscal Year:	2018

**Directions:** Fill in the cells in column B that correspond with the requested information.  
 All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.  
 If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

<b>Total Tax-Supported and Revenue Debt</b>	
Total authorized debt obligations:	\$18,216,000
Total principal of all outstanding debt obligations:	\$13,464,685
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$15,714,422

<b>Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)</b>	
Total authorized debt obligations secured by ad valorem taxation:	\$13,416,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$10,211,685
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$12,008,419

<b>Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)</b>	
Population of the political subdivision:	12,937
Source and year of population data:	Quick Facts: Beeville city, Texas - Population estimates, July 1, 2017, (V2017), <a href="https://www.census.gov/quickfacts/fact/table/beevillecitytexas,US/PST045217">https://www.census.gov/quickfacts/fact/table/beevillecitytexas,US/PST045217</a>
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$1,037
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$789
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$928

End of Worksheet